

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re:

Chapter 11

Delphi Automotive Systems LLC,

Case No. 05-44640 (RDD)

Debtors.

-----X

NOTICE OF TRANSFER OF CLAIM PURSUANT TO FRBP RULE 3001(e)

To: Cataler Corporation
2002 Cataler Drive
Lincolnton, NC 28092
("Assignor")

As of October 5, 2006, Assignor's Claim against Debtor in the principal amount of \$14,667.35 has been transferred to The Bank of Tokyo-Mitsubishi UFJ, Ltd. ("Assignee"). The Evidence of Transfer of Claim from Assignor to Assignee is attached as Exhibit A and Assignee's payment and delivery instructions are attached as Exhibit B. A copy of the Proof of Claim filed by Assignor is attached hereto as Exhibit C. **NO ACTION IS REQUIRED IF YOU DO NOT OBJECT TO THE TRANSFER OF YOUR CLAIM. HOWEVER, IF YOU OBJECT TO THE TRANSFER OF YOUR CLAIM, WITHIN TWENTY (20) DAYS OF THE DATE OF THIS NOTICE, YOU MUST FILE A WRITTEN OBJECTION TO THE TRANSFER WITH THE COURT:**

Mailing Address:	Physical Address:
United States Bankruptcy Court Southern District of New York Delphi Corporation Claim Docketing Center Bowling Green Station, PO Box 5058 New York, NY 10274-5058	United States Bankruptcy Court Southern District of New York One Bowling Green New York, NY 10004

PLEASE SEND A COPY OF YOUR OBJECTION TO THE ASSIGNEE AT THE ABOVE ADDRESS. IF YOU FILE AN OBJECTION, A HEARING WILL BE SCHEDULED. IF YOUR OBJECTION IS NOT TIMELY FILED, THE ASSIGNEE WILL BE SUBSTITUTED FOR THE ASSIGNOR ON THE BANKRUPTCY COURT RECORDS AS A CLAIMANT IN THIS PROCEEDING.

THE BANK OF TOKYO-MITSUBISHI UFJ, LTD.

By: 

Name:

Title: SHINKICHI NAKAMURA
Authorized Signatory

EXHIBIT A

Evidence of Transfer of Claim

See Attached

EVIDENCE OF TRANSFER OF CLAIM

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----X
In re: : Chapter 11
: :
Delphi Automotive Systems LLC, : Case No. 05-44640 (RDD)
: :
Debtors. : :
: :
-----X

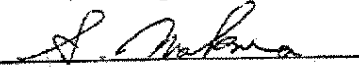
CATALER CORPORATION (the "Assignor"), for good and valuable consideration the receipt and sufficiency of which are hereby acknowledged, does hereby unconditionally and irrevocably sell, transfer and assign unto **THE BANK OF TOKYO-MITSUBISHI UFJ, LTD.**, its successors and assigns ("Assignee") all rights, title and interest in and to the claims of Assignor in the principal amount of \$14,667.35 plus all interest, fees and other amounts related thereto (the "Claim") against Delphi Automotive Systems LLC, et al. (the "Debtors") whose Chapter 11 bankruptcy case is pending in the United States Bankruptcy Court, Southern District of New York, or any other court with jurisdiction over the bankruptcy proceedings ("Bankruptcy Court"), Case No. 05-44481 (RDD) (Jointly Administered).

The claim transferred hereby constitutes the claim described in the true copy of the Proof of Claim filed by Assignor, a copy of which is attached hereto as Exhibit C. The Assignor hereby waives any notice or hearing requirements imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, and stipulates that an order may be entered recognizing this Assignment of Claim as an unconditional assignment and the Assignee herein as the valid owner of the Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect of the Claim to Assignee.

{Signatures appear on the following pages}

IN WITNESS WHEREOF, dated the 5th day of October, 2006.

THE BANK OF TOKYO-MITSUBISHI
UFJ, LTD., as Assignee

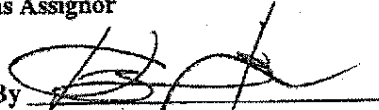
By: 

Name:

Title: SHINKICHI NAKAMURA
Authorized Signatory

Accepted and agreed to as of this 5th day of
October, 2006

CATALER CORPORATION
as Assignor

By: 

Name: Kertji Ueno

Title: Senior Managing Director

EXHIBIT B

Assignee's Payment and Delivery Instructions:

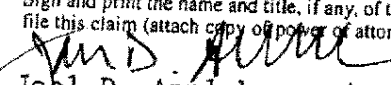
Contact Person: Andrew G. Douglas
Address: 1251 Avenue of the Americas, NY, NY 10020-1104
Fax No.: 212 782 4934
Phone No.: 212 782 4339
Email: adouglas@us.mufg.jp

Name of Bank: The Bank of Tokyo-Mitsubishi UFJ, Ltd.
ABA number of Bank: 026-009-632
Name of Account: Loan Operations Group
Account Number: 9777-0191

EXHIBIT C

Proof of Claim

FORM B10 (Official Form 10) (10/05)

UNITED STATES BANKRUPTCY COURT <u>SOUTHERN</u> DISTRICT OF <u>NEW YORK</u>		PROOF OF CLAIM <div style="font-size: 2em; font-weight: bold;">FILE COPY</div>
Name of Debtor DELPHI AUTOMOTIVE SYSTEMS, LLC		
Case Number 05-44481		
NOTE: This form should not be used to make a claim for an administrative expense arising after the commencement of the case. A "request" for payment of an administrative expense may be filed pursuant to 11 U.S.C. § 503.		
Name of Creditor (The person or other entity to whom the debtor owes money or property): CATALER CORPORATION		THIS SPACE IS FOR COURT USE ONLY
Name and address where notices should be sent: CATALER CORPORATION 7800 CHIHAMA, DAITO-CHO, OGASA-GUN, SHIZOKA, 437-14 JAPAN		
Telephone number:		
Last four digits of account or other number by which creditor identifies debtor:		
1. Basis for Claim <div style="display: flex; justify-content: space-between;"> <div style="width: 45%;"> <input checked="" type="checkbox"/> Goods sold <input type="checkbox"/> Services performed <input type="checkbox"/> Money loaned <input type="checkbox"/> Personal injury/wrongful death <input type="checkbox"/> Taxes <input type="checkbox"/> Other _____ </div> <div style="width: 45%;"> <input type="checkbox"/> Retiree benefits as defined in 11 U.S.C. § 1114(a) <input type="checkbox"/> Wages, salaries, and compensation (fill out below) Last four digits of your SS #: _____ Unpaid compensation for services performed from _____ to _____ <div style="text-align: center;">(date) (date)</div> </div> </div>		
2. Date debt was incurred: 07292005-10062005		
3. If court judgment, date obtained: N/A		
4. Classification of Claim. Check the appropriate box or boxes that best describe your claim and state the amount of the claim at the time case filed. See reverse side for important explanations.		
<div style="display: flex;"> <div style="width: 45%;"> Unsecured Nonpriority Claim \$ 14,667.35 <input type="checkbox"/> Check this box if: a) there is no collateral or lien securing your claim, or b) your claim exceeds the value of the property securing it, or if c) none or only part of your claim is entitled to priority. </div> <div style="width: 45%;"> Secured Claim <input type="checkbox"/> Check this box if your claim is secured by collateral (including a right of setoff). Brief Description of Collateral: <input type="checkbox"/> Real Estate <input type="checkbox"/> Motor Vehicle <input type="checkbox"/> Other _____ Value of Collateral: \$ _____ Amount of arrearage and other charges at time case filed included in secured claim, if any: \$ _____ </div> </div>		
<div style="display: flex;"> <div style="width: 45%;"> Unsecured Priority Claim <input type="checkbox"/> Check this box if you have an unsecured claim, all or part of which is entitled to priority. Amount entitled to priority \$ _____ Specify the priority of the claim: <input type="checkbox"/> Domestic support obligations under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B) <input type="checkbox"/> Wages, salaries, or commissions (up to \$10,000)* earned within 180 days before filing of the bankruptcy petition or cessation of the debtor's business, whichever is earlier - 11 U.S.C. § 507(a)(4). <input type="checkbox"/> Contributions to an employee benefit plan - 11 U.S.C. § 507(a)(5). </div> <div style="width: 45%;"> <input type="checkbox"/> Up to \$2,225* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use - 11 U.S.C. § 507(a)(7). <input type="checkbox"/> Taxes or penalties owed to governmental units - 11 U.S.C. § 507(a)(8). <input type="checkbox"/> Other - Specify applicable paragraph of 11 U.S.C. § 507(a)(____). <small>*Amounts are subject to adjustment on 4/1/07 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment.</small> </div> </div>		
5. Total Amount of Claim at Time Case Filed: <div style="display: flex; justify-content: space-between;"> <div>\$ 14,667.35</div> <div>-0-</div> <div>-0-</div> <div>14,667.35</div> </div> <div style="display: flex; justify-content: space-between; font-size: 0.8em;"> <div>(unsecured)</div> <div>(secured)</div> <div>(priority)</div> <div>(Total)</div> </div> <input type="checkbox"/> Check this box if claim includes interest or other charges in addition to the principal amount of the claim. Attach itemized statement of all interest or additional charges.		
6. Credits: The amount of all payments on this claim has been credited and deducted for the purpose of making this proof of claim.		
7. Supporting Documents: Attach copies of supporting documents, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, court judgments, mortgages, security agreements, and evidence of perfection of lien. DO NOT SEND ORIGINAL DOCUMENTS. If the documents are not available, explain. If the documents are voluminous, attach a summary.		
8. Date-Stamped Copy: To receive an acknowledgment of the filing of your claim, enclose a stamped, self-addressed envelope and copy of this proof of claim.		
Date 06/19/2006		Sign and print the name and title, if any, of the creditor or other person authorized to file this claim (attach copy of power of attorney, if any): <div style="text-align: center;">  Joel D. Applebaum, Attorney In Fact </div>

Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571.



CATALER CORPORATION

7800 CHIHAMA, DAITO-CHO, OGASA-GUN,
SHIZUOKA, 437-14 JAPAN
PHONE : 0537-72-5274 FAX : 0537-72-2829

INVOICE NO	200507
DATE	Jul 29, 2005

INVOICE

BUYER & ADDRESS

DELPHI ENERGY & ENGINE MANAGEMENT SYSTEMS, MILWAUKEE
7929 S. HOWELL AVE., OAK CREEK, WI, 53154 USA
ATTEN: MS. MARILYN AYALA-HINEK, MR. JIM BARON
PHONE: (414)768-3319 (414)768-3439

PAYMENT

TT.REMITTANCE WITHIN MNS-2 AFTER BUYER'S RECEIPT DATE

THIS ORDER IS LISTED IN THE FOLLOWING CURRENCY

US DOLLAR (UNITED STATES)

TERM

SHIPPED FROM

TOKYO, JAPAN

TO

OAK CREEK, WI

VIA

LOS ANGELES

SHIPPED PER

MOL EXCELLENCE VOY:024E

SAILING ON OR ABOUT

FREIGHT COLLECT

Aug 6, 2005

MARKS & NOS	NUMBER OF PACKAGE	DESCRIPTION OF GOODS	QUANTITY	UNIT PRICE	AMOUNT
DELPHI ENERGY & ENGINE MANAGEMENT SYSTEMS OAK CREEK, WI. C/NO. 1-1 MADE IN JAPAN	1	CATALYST: REACTION INITIATION GROUP PART (HARMONISED NO. 3815.12-000) <P.O. NO.> <PART NO.> <CODE> <Lot No> 550014951 25341483 SEA 96-1	79	\$40.19	\$3,175.01
TOTAL		1 PALLET	79 PCS.		\$3,175.01
		F.O.B. JAPAN	4 BOX		

US custom is DHL Danzas Air & Ocean
Atten: Christina Soutar
Phone: 734-229-3225

'THE SOLID WOOD PACKING MATERIALS ARE TOTALLY FREE FORM
BARK AND APPARENTLY FREE OF LIVE PLANT PESTS.'

SIGNED BY

Yuki Torii

(SELLER)

YUKI TORII



CATALER CORPORATION
7800 CHIKAMA, DAITO-CHO, OGASA-CUM,
SHIZUOKA, 437-14 JAPAN
PHONE : 0537-72-6714 FAX : 0537-72-2829

INVOICE NO	200507
DATE	Jul 29, 2006

PACKING LIST

BUYER & ADDRESS

DELPHI ENERGY & ENGINE MANAGEMENT SYSTEMS
7929 S. HOWELL AVE., OAK CREEK, WI, 53154 USA
ATTN: MS. MARILYN AYALA-HINEK, MR. JIM BARON
PHONE: (414) 768-3319 (414) 768-3439

PAYMENT

TT. REMITTANCE WITHIN MNS-2 AFTER BUYER'S RECEIPT DATE
THIS ORDER IS LISTED IN THE FOLLOWING CURRENCY

US DOLLAR (UNITED STATES)

TERM

FREIGHT COLLECT

SHIPPED FROM	TO	VIA
TOKYO, JAPAN	OAK CREEK, WI	LOS ANGELES
SHIPPED PER		
MOL EXCELLENCE VOY:024E		
SAILING ON OR ABOUT		
Aug 6, 2005		

MARKS & NOS	NUMBER OF PACKAGE	DESCRIPTION OF GOODS	QUANTITY	GROSS WEIGHT	NET WEIGHT	MEASUREMENT
DELPHI ENERGY & ENGINE MANAGEMENT SYSTEMS OAK CREEK, WI C/NO. 1-1 MADE IN JAPAN	1	CATALYST: REACTION INITIATION GROUP PART (HARMONISED CODE NO. 3815.12-000) <P.O. NO.> <PART NO.> <CODE> <Lot No> 550014951 25341483 SEA 96-1	79 PCS	45 KG	21 KG	0.410 M3
TOTAL:		1 PALLET F.O.B. JAPAN	79 PCS	45 KG	21 KG	0.410 M3

THE SOLID WOOD PACKING MATERIALS ARE TOTALLY FREE FROM BARK AND APPARENTLY FREE OF LIVE PLANT PESTS.

SIGNED BY

Yuki Torii
(SELLER)
YUKI TORII



CATALER CORPORATION

7800 CHIHAMA, DAITO-CHO, OGASA-GUN,
SHIZUOKA, 437-14 JAPAN
PHONE : 0537-72-6274 FAX : 0537-72-2829

INVOICE NO	200508
DATE	Sep 2, 2005

INVOICE

BUYER & ADDRESS

DELPHI ENERGY & ENGINE MANAGEMENT SYSTEMS, MILWAUKEE
7929 S. HOWELL AVE., OAK CREEK, WI, 53154 USA
ATTN: MS. MARILYN AYALA-HINEK, MR. JIM BARON
PHONE: (414)768-3319 (414)768-3439

PAYMENT

TT. REMITTANCE WITHIN MNS-2 AFTER BUYER'S RECEIPT DATE
THIS ORDER IS LISTED IN THE FOLLOWING CURRENCY
US DOLLAR (UNITED STATES)

SHIPPED FROM

TOKYO, JAPAN

TO

OAK CREEK, WI

VIA

LOS ANGELES

SHIPPED PER

MOL EXCELLENCE VOY:025E

SAILING ON OR ABOUT

TERM

FREIGHT COLLECT

Sep 10, 2005

MARKS & NOS	NUMBER OF PACKAGE	DESCRIPTION OF GOODS				QUANTITY	UNIT PRICE	AMOUNT
DELPHI ENERGY & ENGINE MANAGEMENT SYSTEMS OAK CREEK, WI C/NO. 1-2 MADE IN JAPAN		CATALYST: REACTION INITIATION GROUP PART (HARMONISED NO. 3815.12-000) <P.O. NO.> <PART NO.> <CODE> <Lot No>						
	1	550014949	25317086	CTA	268-1	157	\$65.59	\$10,297.63
	1	550014951	25341483	SEA	97-1	21	\$40.19	\$843.99
TOTAL		2 PALLETS				178 PCS.		\$11,141.62
		F.O.B. JAPAN				13 BOX		

US custom is DHL Danzas Air & Ocean
Atten: Christina Soutar
Phone: 734-229-3226

'THE SOLID WOOD PACKING MATERIALS ARE TOTALLY FREE FORM
BARK AND APPARENTLY FREE OF LIVE PLANT PESTS.'

SIGNED BY

Yuki Torii

(SELLER)

YUKI TORII

CATALER CORPORATION
7800 CHIHARA, DAITO-CITY, OGASA-CUN,
SHIZUOKA, 437-14 JAPAN
CATALER PHONE : 0537-72-6774 FAX : 0537-72-2829

INVOICE NO	200508
DATE	Sep 2, 2005

PACKING LIST

BUYER & ADDRESS									
DELPHI ENERGY & ENGINE MANAGEMENT SYSTEMS 7929 S. HOWELL AVE., OAK CREEK, WI, 53154 USA ATTN: MS. MARILYN AYALA-HINEK, MR. JIM BARON PHONE: (414) 768-3319 (414) 768-3439									
PAYMENT				SHIPPED FROM					
TT. REMITTANCE WITHIN MNS-2 AFTER BUYER'S RECEIPT DATE				TO					
THIS ORDER IS LISTED IN THE FOLLOWING CURRENCY				VIA					
US DOLLAR (UNITED STATES)				TOKYO, JAPAN					
TERM				OAK CREEK, WI					
FREIGHT COLLECT				LOS ANGELES					
				SHIPPED PER					
				MOL EXCELLENCE VOY:026E					
				SAILING ON OR ABOUT					
				Sep 10, 2005					
MARKS & NOS	NUMBER OF PACKAGE	DESCRIPTION OF GOODS				QUANTITY	GROSS WEIGHT	NET WEIGHT	MEASUREMENT
DELPHI ENERGY & ENGINE MANAGEMENT SYSTEMS OAK CREEK, WI C/NO. 1-2 MADE IN JAPAN		CATALYST: REACTION INITIATION GROUP PART (HARMONISED CODE NO. 3815.12-000) <P.O. NO.> <PART NO.> <CODE> (Lot No)							
	1	650014949	25317086	CTA	268-1	157 PCS	94 KG	65 KG	0.520 M3
	1	550014951	25341483	SEA	97-1	21 PCS	28 KG	6 KG	0.410 M3
TOTAL:		2 PALLETS F.O.B. JAPAN				178 PCS	122 KG	71 KG	0.930 M3

'THE SOLID WOOD PACKING MATERIALS ARE TOTALLY FREE FROM
BARK AND APPARENTLY FREE OF LIVE PLANT PESTS.'

SIGNED BY

Yuki Torii
(SELLER)
YUKI TORII



CATALER CORPORATION
7800 CHIHAMA, KAKEGAWA-SHI,
SHIZUOKA, 437-14 JAPAN
PHONE : 0537-72-3131 FAX : 0537-72-2629

INVOICE NO	AYD2516
DATE	Oct 6, 2005

INVOICE

BUYER & ADDRESS Delphi Energy & Chassis 7929 SOUTH HOWELL AVE. OAK CREEK, WI 53154 Receiving DOCK 801 ATTN: MR. JOE DUBNICKA PHONE: 414-768-3420 FAX: 414-768-3058	
PAYMENT TT. REMITTANCE WITHIN MNS-2	FEDER TRACKING NUMBER 8436 8681 5527
DELPHI ACCOUNT NUMBER 0532 1839 3	SHIPPED FROM OSAKA, JAPAN
EIN NUMBER 38 0572515	TO OAK CREEK, WI, U.S.A.
TERM F.O.B ORIGIN, FLEIGHT COLLECT	SHIPPED PER AIRCRAFT
	SAILING ON OR ABOUT Oct 6, 2005

MARKS & NOS	NUMBER OF PACKAGE	DESCRIPTION OF GOODS	QUANTITY	UNIT PRICE	AMOUNT
AYD2516 C/NO 1-1 MADE IN JAPAN	C/NO 1-1	<p>CATALYST (TO DEVELOPMENT EMISSION SYSTEMS) REACTION INITIATION GROUP PART (Harmonised CODE NO. 3815.12-000)</p> <p>Catalyst name Delphi Part No. F-6382 25387204AA RAPIFAX# 14727 PO# 450142538 JOB#: ENMF10909</p>	2	\$175.36	\$350.72
TOTAL:		1 CARTON	2 PCS		\$350.72

CATALER CORPORATION
SIGNED BY *Yuki Torii*
(SELLER)
YUKI TORII



CATALER CORPORATION
7800 CHIHAMA, KAKEGAWA-SHI,
SHIZUOKA, 437-14 JAPAN
PHONE : 0537-72-3131 FAX : 0537-72-2829

INVOICE NO	AYD2516
DATE	Oct 6, 2005

PACKING LIST

BUYER & ADDRESS				
Delphi Energy & Chassis 7929 SOUTH HOWELL AVE. OAK CREEK, WI 53154 Receiving DOCK 801 ATTN: MR. JOE DUBNICKA PHONE: 414-768-3420 FAX: 414-768-3058				
PAYMENT		FEDEX TRACKING NUMBER		
TT. REMITTANCE WITHIN MNS-2		8436 8681 5527		
DELPHI ACCOUNT NUMBER		SHIPPED FROM		
0532 1839 3		TO OSAKA, JAPAN		
EIN NUMBER		SHIPPED PER		
38 0572516		AIRCRAFT		
TERM		SAILING ON OR ABOUT		
F.O.B ORIGIN, FLEIGHT COLLECT		Oct 6, 2005		
MARKS & NOS	NUMBER OF PACKAGE	DESCRIPTION OF GOODS	QUANTITY	NOTE
AYD2516 C/NO 1-1 MADE IN JAPAN	C/NO 1-1	CATALYST (TO DEVELOPMENT EMISSION SYSTEMS) REACTION INITIATION GROUP PART (Harmonised CODE NO. 3815.12-000) Catalyst name Delphi Part No. F-6382 25387204AA RAPIFAX# 14727 PO# 450142538 JOB#: ENMF10909	2	
TOTAL:		1 CARTON	2 PCS.	

CATALER CORPORATION

SIGNED BY

Yuki Torii

(SELLER)

YUKI TORII